

ADJUSTMENT TO THE CONVERSION PRICE OF THE EQUITY-LINKED BONDS

Milan, 3 May 2016 – With reference to the “€80 million 5.75 percent. Unsecured Equity-Linked Bonds due 2019” (the “**Bonds**”), Maire Tecnimont S.p.A. announces the issuance of a Notice delivered to the Bondholders through Euroclear and Clearstream, Luxembourg, following the approval at the Shareholders' Meeting of Maire Tecnimont S.p.A. of a Dividend of €0.047 per Ordinary Share, with an Effective Date of 2 May 2016 and a Payment Date of 4 May 2016.

The Notice informs that the Calculation Agent – as a result of the dividend payment - has determined that **the Conversion Price of the Bonds has been adjusted from €2.1898 to €2.1509**, pursuant to Conditions 6(b)(iii) and 6(f), with an Effective Date of 2 May 2016 (being the first date on which the Ordinary Shares are traded ex- the relevant Dividend on the Milan Stock Exchange).

Maire Tecnimont S.p.A.

Maire Tecnimont S.p.A. is a company listed with the Milan stock exchange. It heads an industrial group (the Maire Tecnimont Group) that leads the international Engineering & Construction (E&C), Technology & Licensing and Energy & Ventures markets, with specific competences in plants, particularly in the hydrocarbons segment (Oil & Gas, Petrochemicals and Fertilisers), as well as in Power Generation and Infrastructures. The Maire Tecnimont Group operates in approximately 30 different countries, numbering around 45 operative companies and a workforce of about 4,600 employees, of whom over half work abroad. For more information: www.mairetecnimont.com.

Public Affairs

Carlo Nicolais
public.affairs@mairetecnimont.it

Media Relations

Image Building
Simona Raffaelli, A. Mele, A. Salerni
Tel. +39 02 89011300
mairetecnimont@imagebuilding.it

Investor Relations

Riccardo Guglielmetti
Tel. +39 02 6313-7823
investor-relations@mairetecnimont.it