



Maire Tecnimont

MAIRE TECNIMONT – Società per Azioni

Registered office at Via Castello della Magliana 75, Rome

Operative office at Via Gaetano De Castillia 6/A, Milan

Share Capital euro 19,689,550.00, fully subscribed paid-in

Tax Code/VAT no. and Rome Companies House registration no. 07673571001 -

Econ. & Admin. Index (REA) no. 1048169

FILING OF DOCUMENTATION

The following documentation is available to the public at the registered office in Rome, Viale Castello della Magliana 75, and at the offices of Milan, Via Gaetano De Castillia 6A, on the Company website at www.mairetecnimont.it and at Borsa Italiana S.p.A., the Annual Financial Report 2013, the Remuneration Report, the Report on Corporate Governance and the Ownership Structure for the financial year 2013, the Directors' memo for the extraordinary Shareholders' meeting on the share capital increase in accordance with art. 2441, paragraph 6 of the Italian Civil Code and the Independent Auditors' Fairness Opinion on the issue price provided for by art. 158, paragraphs 1 and 2 of Italian Legislative Decree no. 58/1998.

The documentation pursuant to art. 77, paragraph 2-*bis*, of Consob Issuers' Regulations, will be made available to the public at the registered office in Rome and at the offices of Milan, in accordance with the law.

Rome, 9 April 2014