

SIGNED CONTRACTS FOR DEBT RESCHEDULING AND NEW FINANCING. CALLED EXTRAORDINARY SHAREHOLDERS' MEETING TO RESOLVE UPON CAPITAL INCREASE.

Milan, 8 May 2013 – Maire Tecnimont S.p.A. informs that – in the framework of the financial re-organisation project already announced to the market last 8 April – contracts have been stipulated with the Group major lending banks, i.e. Intesa Sanpaolo (with Banca IMI as bank arranger), UniCredit, Banca Monte dei Paschi di Siena, Cassa di Risparmio di Parma e Piacenza, Gruppo UBI, Santander and BBVA. The agreements provide, each on the terms and conditions set forth in the relevant contractual documents, for the rescheduling in five years, with a grace period of two years, and the repayment by half-year instalments, the last of which due on 31 December 2017, of the outstanding debt for €307 million in total, as well as for the granting – by Intesa San Paolo, UniCredit, Banca Monte dei Paschi di Siena – of new financing for a total of €50 million, subject to the capital increase transactions. The agreements also confirm, in favour of the Group, the credit lines for the total amount of €245 million and the guarantees for €765 million in total, issued by the same banks.

Advisors for Maire Tecnimont are Leonardo & Co, NCTM Studio Legale and CBA Studio Legale e Tributario, while for the banks is Clifford Chance.

The Company also informs that, pursuant to the calling notice advertised on 6 May 2013, the extraordinary shareholders' meeting has been called for 6 June 2013 on first call, and the following day on second call, to resolve upon the proposals of capital increase for €150 million in total.

Maire Tecnimont SpA

Maire Tecnimont is an international leading Group in the sectors of **Engineering & Construction (E&C)**, **Technology & Licensing** and **Energy & Ventures** with specific skills in plant engineering in particular in the hydrocarbon industry (Oil & Gas, Petrochemicals, Fertilizers) and also in Power Generation and Infrastructures. The Group is listed on the Milan Stock Exchange and is present in over 30 countries, controls over 50 operating companies and has about 4,500 employees, half of whom are located abroad. At 31 December 2012 the Group reported revenues for €2.2 billion and a backlog of €5 billion. For further information: www.mairetecnimont.com.



Press Release
n. 15 – 08.05.2013

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