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## **MAIRE TECNIMONT ANNOUNCES THE LAUNCH OF ITS FIRST EURO COMMERCIAL PAPER PROGRAMME**

*Milan, 16 December 2021* – **Maire Tecnimont S.p.A.**'s (the "**Company**") Board of Directors today has approved the launch of its first Euro Commercial Paper Programme (the "**ECP Programme**" or "**Programme**") for issuances of one or more not-convertible notes (the "**Notes**").

The ECP Programme, to be placed with selected institutional investors, will be unrated and will have a duration of three years and an outstanding principal amount not exceeding € 150,000,000, at any time.

The Notes will not be listed on any stock exchange.

The ECP Programme will allow the Company to diversify its short-term financing instruments, to achieve a wider spectrum of funding sources and optimize its debt management in terms of maturity profile and pricing.

Subject to compliance with any applicable legal and regulatory requirements:

- the Notes may be denominated in €, USD, GBP, CHF or any other currency;
- the tenor of each Note shall be not less than one day or more than 364 days from and including the date of issue, to (but excluding) the, maturity date, and
- the Notes may have any denomination. The initial minimum denominations for Notes are € 100,000, USD 500,000, GBP 100,000 and CHF 500,000. Minimum denominations may be changed from time to time.

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Tax, VAT and Rome Company Registration Office  
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The Notes and any non-contractual obligations arising out of or in connection with them will be governed by and construed in accordance with English law, except for the mandatory provisions of Italian law.

Account holders will, in respect of each Note, have the benefit of a Deed of Covenant in the event the same becomes void in accordance with its terms.

In accordance with the Short-Term European Paper ("**STEP**") initiative, the ECP Programme will be submitted to the STEP Secretariat in order to obtain the STEP label in respect of Notes to be issued, so that the Notes will be eligible under the STEP Market Convention.

The ECP Programme will not be guaranteed by any company belonging to Maire Tecnimont Group or a third party.

Further information about the ECP Programme will be available in the "Information Memorandum" that will be made available to the public on the Company's website ([www.mairetecnimont.it](http://www.mairetecnimont.it)), pursuant to the laws and regulation applicable to the Programme.

Pursuant to Article 72, paragraph 6 of the Consob Issuers' Regulations, the minutes of the Company's Board of Directors' meeting that approved the Programme will be made available to the public at the Company's registered office, on the Company's website ([www.mairetecnimont.it](http://www.mairetecnimont.it)) and on the "1info" storage authorized mechanism ([www.1info.it](http://www.1info.it)), under the terms provided by the laws and regulations.

The Company will inform the public about the state of implementation of the Programme at the time of the approval of its quarterly financial statements.

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#### **Maire Tecnimont S.p.A.**

Maire Tecnimont S.p.A., a company listed on the Milan Stock Exchange, heads an international industrial group that is a leader in the transformation of natural resources (plant engineering in downstream oil & gas, with technological and execution expertise). Through its subsidiary NextChem, it operates in the field of green chemistry and the technologies to support the energy transition. Maire Tecnimont Group operates in about 45 countries, through approximately 50 operative companies and about 9,100 people. For more information: [www.mairetecnimont.com](http://www.mairetecnimont.com).

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