

PRESS RELEASE

Milan, 1 March 2013 – **Maire Tecnimont S.p.A.** announces that the activities relating to the Group's financial re-organization project, already disclosed to the market last 21 December 2012, continue.

Therefore, the Board of Directors' meeting for the examination and approval of the draft Financial Statements at 31 December 2012 previously scheduled for March 4, 2013, will be held on March 21, 2013. As a result, the Shareholders' Meeting will be postponed to April 30, 2013 (First Call) – May 2, 2013 (Second Call).

The Company is working in order to close the process within first half 2013.

Maire Tecnimont SpA

MaireTecnimont is an international leading Group in the sectors of **Engineering & Construction (E&C)**, **Technology & Licensing** and **Energy & Ventures** with specific skills in plant engineering in particular in the hydrocarbon industry (Oil & Gas, Petrochemicals, Fertilizers) and also in Power Generation and Infrastructures. The Group is listed on the Milan Stock Exchange and is present in over 30 countries, controls over 50 operating companies and has about 4,700 employees, half of whom are located abroad. At 31 December 2011 the Group reported revenues for €2.6 billion and a backlog of about €4.9 billion. For further information: www.mairetecnimont.com.

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