



MAIRE TECNIMONT S.P.A.

€165,000,000 Fixed Rate Senior Unsecured Notes due 2024

ISIN: XS1800025022

NOTICE TO NOTEHOLDERS

THIS NOTICE IS GIVEN to the holders of the €165,000,000 Fixed Rate Senior Unsecured Notes due 2024 (ISIN: XS1800025022) (the “**Notes**”) issued by Maire Tecnimont S.p.A. (the “**Issuer**”) on 3 May 2018.

The Notes are governed by the terms and conditions (the “**Conditions**”) set forth in the prospectus approved by the *Commission de Surveillance du Secteur Financier* (the “**CSSF**”) on 11 April 2018. Kroll Trustee Services Limited (formerly Lucid Trustee Services Limited) acts as trustee in connection with the Notes (the “**Trustee**”).

Capitalised terms not otherwise defined in this Notice have the meanings given to them in the Conditions.

BY THIS NOTICE, MAIRE TECNIMONT S.P.A., as Issuer of the Notes, communicates to the holders of the Notes that intends to exercise the option for the early redemption in whole of the Notes pursuant to Condition 7(c) (*Redemption at the option of the Issuer*).

The Notes will be redeemed in whole on 28 November 2023 (the “**Redemption Date**”) at the redemption price of 100 per cent. of their principal amount outstanding, together with accrued and unpaid interest outstanding to the Redemption Date.

The Paying Agent for the Notes is The Bank of New York Mellon, London Branch and the address of the Paying Agent is 160 Queen Victoria Street, London EC4V 4LA, United Kingdom.

THIS NOTICE IS GIVEN BY THE ISSUER TO THE HOLDERS OF THE NOTES AND THE TRUSTEE pursuant to to Condition 7 (c) (*Redemption at the option of the Issuer*) on 26 October 2023.

Enquiries in connection with this notice should be directed to the Issuer as set out below:

Maire Tecnimont S.p.A.

Viale Castello della Magliana 27
00148, Rome
Italy

Rome, 26 October 2023

Maire Tecnimont S.p.A.

Maire Tecnimont SpA

Registered Office

Viale Castello della Magliana 27
00148 Rome, Italy
P +39 06 602161
F +39 06 65793002

Operative Headquarters

Via Gaetano De Castilia 6A
20124 Milan, Italy
P +39 02 63131
F +39 02 63139002

Share capital € 19,920,679.32, fully paid-up Tax Code, VAT number and Rome Company register number: 07673571001

mairetecnimont.com