

**APPLICATION OF EXEMPTION FROM DISCLOSURE
REQUIREMENTS PURSUANT TO ARTICLE 70, PARAGRAPH 8
AND ARTICLE 71, PARAGRAPH 1-BIS OF THE REGULATIONS
FOR ISSUERS**

Milan, 4 February 2013 –Pursuant to article 70, paragraph 8, and article 71, paragraph 1-bis, Consob Resolution n. 11971/1999 and the following amendments (Issuers Regulation), **Maire Tecnimont S.p.A.** informs that it intends to apply the exemption from disclosure requirements envisaged in relation to significant mergers, spin-offs and share capital increase by means of the conferral of assets in kind and also in relation to significant takeovers or sales.

Maire Tecnimont SpA

MaireTecnimont is an international leading Group in the sectors of **Engineering & Construction (E&C), Technology & Licensing** and **Energy & Ventures** with specific skills in plant engineering in particular in the hydrocarbon industry (Oil & Gas, Petrochemicals, Fertilizers) and also in Power Generation and Infrastructures. The Group is listed on the Milan Stock Exchange and is present in over 30 countries, controls over 50 operating companies and has about 4,700 employees, half of whom are located abroad. At 31 December 2011 the Group reported revenues for €2.6 billion and a backlog of about €4.9 billion. For further information: www.mairetecnimont.com.

Public Affairs

Carlo Nicolais
public.affairs@mairetecnimont.it

Investor Relations

Tel +39 02 63137193
investor-relations@mairetecnimont.it

Image Building

Simona Raffaelli, Alfredo Mele
Tel +39 02 89011300
mairetecnimont@imagebuilding.it