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VOLUNTARY EARLY PRE-PAYMENT OF THE EUR20 MILLION “2017-203 BOND” ISSUED IN APRIL 2017

Milan, 11 February 2021 - In today's session, Maire Tecnimont S.p.A.'s Board of Directors has granted its authorization to exercise the option for the early voluntary pre-payment of the EUR20 million “2017-2023 Bond”. Such a bond, which was reserved to qualified investors and was entirely allocated to Amundi Asset Management in April 2017, expires in April 2023. For the Bond's Terms and Conditions, please refer to the April 24, 2017 Press Release.

The decision to exercise the option for the early pre-payment is driven by the fact that the Bond's terms do not reflect Maire Tecnimont Group's improved credit merit any longer, making it more expensive in comparison to other financial instruments held by the Group. The Bond will be repaid by the end of this month. As a reminder, the Bond has been issued with a guarantee granted by Tecnimont S.p.A.

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Maire Tecnimont S.p.A., listed on the Milan Stock Exchange, heads an industrial group which leads the global natural resource processing industry (downstream oil & gas plant engineering, with technological and executive expertise). Its subsidiary NextChem operates in the field of green chemicals and technologies in support of the energy transition. The Maire Tecnimont Group operates in 45 countries, through 50 companies and about 9,100 people. For further information: www.mairetecnimont.com.

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