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MAIRE RENEWS THE EURO COMMERCIAL PAPER PROGRAMME FOR A MAXIMUM NOMINAL AMOUNT OF €300 MILLION

- **In line with the Group's growth, MAIRE has increased the maximum amount of the ECP Programme from €150 million to €300 million, enhancing the availability of short-term credit facilities**
- **The Information Memorandum and the Board of Directors' meeting minutes authorizing the ECP Programme renewal have been published**

Milan, 18 December 2024 – MAIRE S.p.A (the "**Company**") today renewed its Euro Commercial Paper Programme for the issuance of one or more series of Euro Commercial Paper Notes (the "**Notes**"), initially launched on 16 December 2021, increasing its maximum outstanding principal amount from €150 million to €300 million (the "**ECP Programme**").

In accordance with the programme launched in 2021, the ECP Programme will be placed with qualified investors and will be unrated. The programme will have a duration of 3 years and a maximum nominal amount of €300 million. The Notes will not be listed on any regulated stock exchange or multilateral trading facility. The ECP Programme has been submitted to the STEP (Short-Term European Paper) Secretariat to obtain the so-called STEP label, i.e. eligibility under the STEP Market Convention.

In line with the Group's growth, the ECP Programme allows to enhance the availability of short-term credit facilities, optimizing debt management in terms of maturity profile and costs.

The dealers for the ECP Programme renewed today are Banca Akros S.p.A., BNP Paribas, BRED Banque Populaire, Crédit Agricole Corporate & Investment Banking, Equita SIM S.p.A., Intesa Sanpaolo (IMI CIB Division), and PKF Attest Capital Markets S.V., S.A., which also acts as arranger.

Further details on the ECP Programme are available in the "Information Memorandum" published on the Company's website ([Group MAIRE](#)) under the section "Investors/Debt/EURO COMMERCIAL PAPER (ECP)". Pursuant to Article 72, paragraph 6, of the Consob Issuers' Regulation, the minutes of the Company's Board of Directors meeting held on 25 November 2024, which approved the renewal of the ECP Programme, are available to the public at the Company's registered office, on Company's website ([Group MAIRE](#)) under the "Investors/Debt/EURO COMMERCIAL PAPER (ECP)" section, and on the authorized storage mechanism "1info" ([1info](#)).



This press release (and the information contained herein) do not contain, constitute, or form part of, nor shall it be construed to constitute any offer to sell or a solicitation of an offer to buy any securities in any state or other jurisdiction of the United States (including its territories and possessions) or to or for the account or benefit of any US person ("US person") as defined in the US Securities Act of 1933, as amended (the "US Securities Act"), or in any other jurisdiction in which such offer or solicitation would require the approval of local authorities or would otherwise be unlawful ("Other Countries"). No user is entitled to copy, amend, publish, forward, retransmit, send, or otherwise transfer the information contained therein.

This press release (and the information contained herein) does not constitute a public offer of securities in Italy pursuant to Article 2(1)(d) of Regulation (EU) 2017/1129 or any applicable provision of Legislative Decree No. 58, 24 February 1998 and, as such, has not been submitted to CONSOB for approval.

In the Member States of the European Economic Area, this communication is exclusively directed to persons who are classified as "qualified investors" pursuant to Article 2(e) of Regulation (EU) 2017/1129.

In the United Kingdom, this communication is directed exclusively to persons classified as "qualified investors" pursuant to Regulation (EU) 2017/1129 as it forms part of domestic law under the European Union (Withdrawal) Act 2018 (the "United Kingdom Prospectus Regulations"). Moreover, this press release is exclusively directed to (i) persons with professional investment experience who are covered by Article 19(2) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended from time to time (the "Order") or (ii) high net worth entities, and other persons to whom it may lawfully be disclosed, that fall within Section 49(2) of the Order or (iii) certified high net worth entities and certified and self-certified sophisticated investors as described in Sections 48, 50 and 50A respectively of the Order or (iv) persons to whom this press release may lawfully be otherwise communicated (all such persons collectively referred to as "relevant persons"). Any investment activity to which this notice relates will be available only to relevant persons and will be undertaken only with such persons. Anyone who is not a relevant person should not act upon or rely on this communication or any of its contents.

MAIRE S.p.A. is a leading technology and engineering group focused on advancing the Energy Transition. We provide Integrated E&C Solutions for the downstream market and Sustainable Technology Solutions, the latter through three business lines: Sustainable Fertilizers, Low-Carbon Energy Vectors, and Circular Solutions. With operations across 45 countries, MAIRE employs over 9,300 people, supported by a global network of 20,000 project partners. MAIRE is listed on the Milan Stock Exchange (ticker "MAIRE"). For further information: www.groupmaire.com

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