

CLOSING OF THE SALE OF THE COPENHAGEN UNDERGROUND PROJECT

- Completion of the disposal to Salini S.p.A. of the stake (equal to approximately 40%) held by Tecnimont Civil Construction S.p.A. in CMT, general contractor for the construction of the Copenhagen underground, for a value of nearly €15 MN

Milan, 10 October 2013 – In relation to the disposal of the Group stakes in infrastructure and civil engineering projects, as disclosed to the market on 17 June 2013, and in line with the Group focus on oil, gas and petrochemicals core business, **Maire Tecnimont S.p.A.** informs that the sale of the approximately 40% stake held by its subsidiary Tecnimont Civil Construction S.p.A. in **CMT** (Copenhagen Metro Team I/S) to Salini S.p.A. (as a result of the termination of the agreement with Impregilo S.p.A.) has been completed today.

CMT is the general contractor for the construction of the Copenhagen underground.

The transaction value is equal to nearly **€15 million**.

Banca IMI and Lombardi Molinari e Associati Law Firm have been the advisors for the aforesaid transaction.

Maire Tecnimont SpA

Maire Tecnimont S.p.A., a company listed on the Milan Stock Exchange, is leading an industrial Group (Maire Tecnimont Group) leader at international level in the sectors of Engineering & Construction (E&C), Technology & Licensing and Energy & Ventures with specific skills in plant engineering in particular in the hydrocarbon industry (Oil & Gas, Petrochemicals, Fertilizers) and also in Power Generation and Infrastructures. The Maire Tecnimont Group is present in about 30 countries, has about 45 operating companies and counts about 4,200 employees, half of whom are located abroad. For further information: www.mairetecnimont.com.

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