SVOL

Handbook Vendor

D365 E2E Material Management

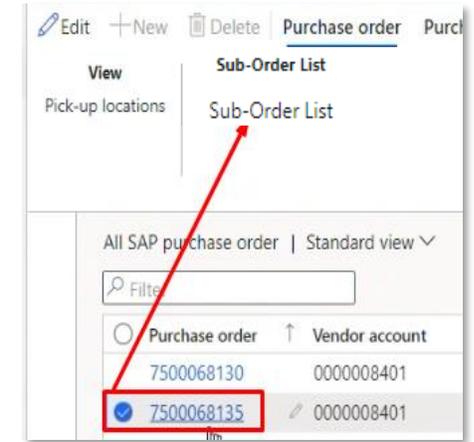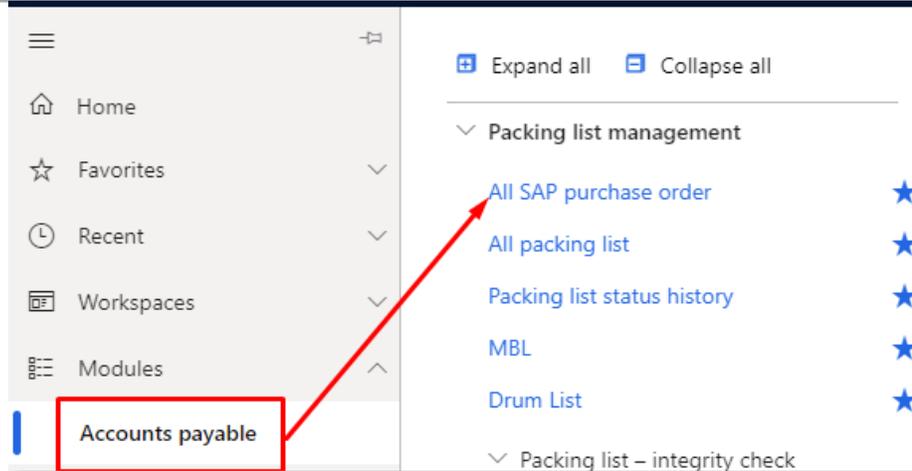MAIRE

MAIRE

Access SVOL Header

MAIRE

Access SVOL header from purchase order

Microsoft
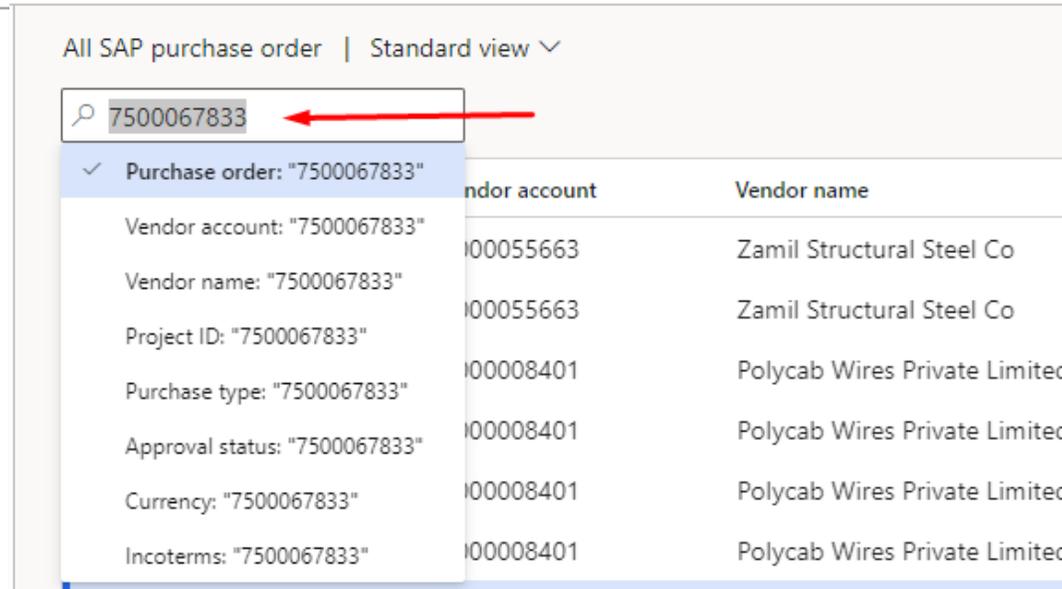Dynamics 365

1. ACCESS THE SVOL Functionality From the Main Menu select "Account Payable" and then All SAP Purchase order	
2. Purchase Order selection i. Access to the filter to type in the target PO ii. Select the Purchase order iii. Click on "Sub-Order list" on top of the page	

Access SVOL header from purchase order

3. CHECK SVOL Header values

Check the values already present into the SVOL Header

- Month and Year of competence

- SVOL STATUS: if

00.DRAFT means that the SVOL lines must be inserted or the SVOL must be issued through the Update status function

10.ISSUED: ready to be accepted by Maire Inspex user

20.ACCEPTED: accepted by Inspex user

7500103692 : Karbonsteel Engineering Pvt.Ltd. | Standard view ∨

SVOL Management

SAP PO Code

| 7500103692 |

SVOL Header

○	MR/Building	SVOL Code	SVOL Name	Revision	Mont...	Year ...	SVOL Status	SVOL Issue Date	SVOL Lines Last Modification Date
○		SVOL000000256	7500103692-20...	00	03	2024	00.DRAFT		11/12/2024 10:21:18 AM
		SVOL000000242	7500103692-20...	00	2	2024	20.ACCEPTED	11/12/2024 10:21:09 AM	10/31/2024 10:14:55 AM

02

Add/Remove SVOL lines

MAIRE

Manage SVOL lines: ADD/REMOVE

1. **ADD LINES MANUALLY**
   i. Click on "Add Lines"
   ii. Complete the mandatory fields marked with red asterisks
   iii. SAVE
   iv. The system will take some seconds to update all the values

2. **REMOVE LINES**
   i. Select the lines to remove
   ii. Click

The System will block the issuing of the SVOL if the sum of the "Weight Factor" of all the lines is not 100%

LINES REMOVAL
Allowed on 1st competence period in 00.DRAFT & 05.REWORK

Allowed on other competence period in 30.CORRECTION by Expediter

3. ADD LINES USING EXCEL

1. **Export all the lines created**
2. **Insert/edit the values**
3. **COPY all the table excluded headers.**
4. **PASTE on the screen starting from the first cell on the left and SAVE**

Right click on the Column header and select «Export all rows»

COPY

PASTE

VENDOR PERMISSIONS ON SVOL

| SVOL STATUS	EDIT LINES	REMOVE LINES	ADD NEW LINES
00.DRAFT new	allowed	allowed for the new lines	allowed
00.DRAFT inherited by previous one Accepted	allowed	allowed ONLY for the new lines; not allowed for inherited lines from previous competence	allowed
05.REWORK	allowed	not applicable	allowed
10.ISSUED	not applicable	not applicable	not applicable
20.ACCEPTED	not applicable	not applicable	not applicable
30.CORRECTION	not applicable	not applicable	not applicable

03

First SVOL issuing

MAIRE

First SVOL ISSUING

1. UPDATE STATUS

i. Click on "Update Status" on the top

ii. Update competence period and select OK

NOTE: In the SVOL Header the SVOL issue date will be automatically populated and is ready for Expediter check.

SVOL Issue Date
03/02/2023 10:00:03

SVOL Management
SAP PO Code
7500068135
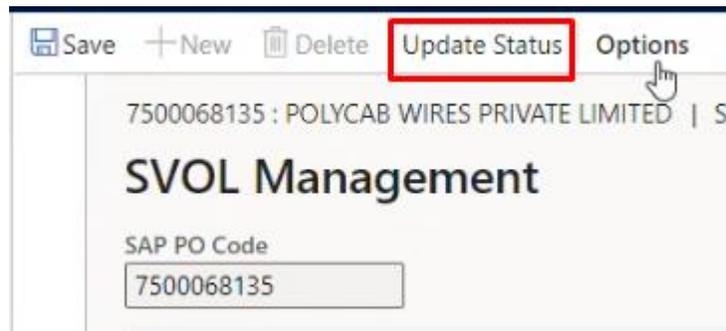
SVOL Status Update

Parameters

Next SVOL Status
10.ISSUED

Note

UPDATE COMPETENCE PERIOD

Month
01

Year
2023

OK

2. EXPORT THE SVOL

From Header and SVOL Lines:

i. Right click on the Column header and select «Export all rows»

ii. Select Download

iii. Retrieve file from your PCs Downloads

7500103692 : Karbonsteel Engineering Pvt.Ltd. | Standard view ∨

SVOL Management
SAP PO Code
7500103692

SVOL Header

	MR/Building	SVOL Code	SVOL Name	Revision	Mont...	Year ...	SVOL Status	SVOL Issue Date
○		SVOL000000242	7500103692-20...	00	2	2024	20.ACCEPTED	11/12/2024 10:21:09 AM

Expected Delivery ...	Actual de
01/05/2023	02/07/20
02/05/2023	05/07/20

Form information
Personalize: Actual
Export all rows

My view ∨
Export to Excel

↓ Download

SAVE TO

⌾ OneDrive for Business

⌾ SharePoint

Downloads
DynamicsExport_638126032955771625.xlsx
Open file

PLANNED DATES
After 1st ISSUING the Planned dates can not be edited
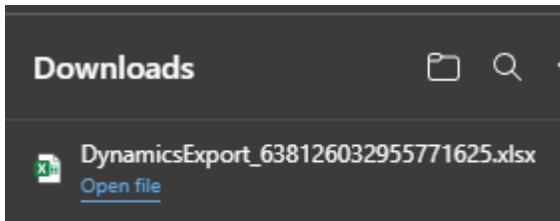
SVOL accepted/rework/ new competence period

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Svol accepted / to rework / NEW PERIOD

1.CHECK SVOL ACCEPTED The SVOL in status 20.ACCEPTED can't be modified.	
2.CHECK SVOL TO REWORK The SVOL in status 05.REWORK allows to manage the Lines: • Edit values • Add lines • Remove lines	
3.NEW COMPETENCE PERIOD DRAFT The new period SVOL is visible when Expediting accept the SVOL triggering 20.ACCEPTED status. A new period SVOL is created with status 00.DRAFT	The SVOL in status 00.DRAFT allows to edit the lines and the header starting from the content of the previous competence.

APPENDIX 1: DATA TABLES

SVOL Header data

#	Field	Input	Notes
1	MR/Building	Manual input	by Inspex
2	SVOL Code	Automatic by System	Assigned by default from the System
3	SVOL Name	Automatic by System	Purchase Order-Year-Month-Revision
4	Revision	Automatic by System	Can be updated by Inspex in status 30.CORRECTION
5	Month of validity of the SVOL	Automatic by System	First input triggered by SVOL Creation by Inspex; sequential competences editable by Vendor at change status in 10.ISSUED
6	Year of validity of the SVOL	Automatic by System	
7	SVOL Status	Automatic by System	Trigger by updating the status both by Vendor and Inspex
8	SVOL Issue Date	Automatic by System	Trigger by the update status in 10.ISSUED
9	SVOL Lines Last Modification Date	Automatic by System	Trigger by the last data edit and saving
10	SVOL Modified by	Automatic by System	Trigger by data update
11	SVOL Validate by	Automatic by System	Trigger by the update status in 20.ACCEPTED
12	Sub-Order Issue - Planned - %	Automatic by System	Calculated by the System based on Lines data
13	Sub-Order Issue - Actual - %	Automatic by System	
14	Material Availability - Planned - %	Automatic by System	
15	Material Availability - Actual - %	Automatic by System	
16	Manufacturing Weight - %	Automatic by System	

SVOL lines DATA 1/2

#	Field	Mandatory	Notes
1	Component Description	Y	Text
2	Item Tag	Y	Input accepted:xxx23;yyy24
3	Quantity	Y	Manual
4	UoM	Y	Option list
5	Involved PO Position	Y	Input accepted: 1;2;3
6	Component type	Y	Option list
7	Weight factor (%)		Input accepted:1.2. At change status check if subtotal 100%
8	Main Suborder as per PO	Y	Y/N
9	In Stock		Flag
10	Sub-Order Planned Issue dates	Y	Calendar date. After first ISSUING, input no more editable
11	Sub-Order Forecast Issue dates	Y	Calendar date
12	Actual Issue dates		Calendar date
13	Bidders / Subvendor Name		Text
14	Sub-Order Number		Numbers
15	Suborder acceptance by Sub-vendor		Flag
16	Country		Option list with 3-ISO Chars Country code
17	Contractual delivery dates	Y	Calendar date
18	Expected Delivery dates	Y	Calendar date
19	Actual delivery dates		Calendar date
20	Incoterm	Y	Option list
21	Incoterm Location	Y	Text

SVOL lines DATA 2/2

#	Field	Mandatory	Notes
22	Component Purpose	Y	Option list
23	Component Destination	Y	Text
24	Means of Transportation		Option list
25	Planned date		Calendar date. After first ISSUING input, no more editable.
26	Forecast date		Calendar date
27	Actual date		Calendar date
28	Material Ready		Input accepted: 5.00
29	QTY		Option list
30	Main Material as per PO	Y	Y/N
31	Pre-Inspection Meeting date		Calendar date
32	Manuf. start Planned		Calendar date. After first ISSUING input, no more editable.
33	Manuf. start Forecast		Calendar date
34	Manuf. start Actual		Calendar date
35	Manuf. Duration (Days)		Numbers
36	Manuf. Progress (%)		Input accepted: 5.00
37	Note		Text
38	CO2footprint		Text