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## **MAIRE TECNIMONT S.P.A. “SENIOR UNSECURED SUSTAINABILITY-LINKED NOTES DUE 5 OCTOBER 2028”: RESULTS OF THE OFFERING**

*Milan, 29 September 2023* – Maire Tecnimont S.p.A. (the “**Company**” or “**MAIRE**”) announces the results of the public offering in Luxembourg and in Italy (the “**Offering**”) of the “Senior Unsecured Sustainability-Linked Notes Due 5 October 2028” (the “**Notes**”) launched at 09:00 a.m. (CEST) on 26 September 2023 and early terminated at 09:28 a.m. (CEST) on 28 September 2023.

The aggregate principal amount of the Notes is equal to €200 million at an issue price of 100% of the nominal value, represented by no. 200,000 Notes, with the denomination of €1,000 each.

The gross proceeds of the Offering amount to €200 million.

The Notes will bear interest at a fixed rate of 6.50% p.a., with a maximum step-up of 0.50% in the event that MAIRE fails to achieve, as of 31 December 2025, specific targets aimed at reducing CO2 emissions. The gross yield at issue is 6.50% p.a.

As a consequence, on 5 October 2023, 200,000 Notes will be issued. Interest on the Notes will start to accrue on the issue date (i.e. 5 October 2023) and will be paid in arrears on 5 April and 5 October in each year starting from 5 April 2024.

The trading start date of the Notes on the Mercato Telematico Obbligazionario (MOT) will be set by Borsa Italiana for 5 October 2023, as per Article 2.4.3 of its Rules of the Markets. On the same date, the Notes will also be admitted to listing on the official list and will start trading on the regulated market of the Luxembourg Stock Exchange.

Equita SIM S.p.A., Banca Akros S.p.A. - Gruppo Banco BPM and PKF Attest Capital Markets SV. S.A. acted as joint bookrunners; Equita SIM S.p.A. acted also as placement agent.

The Prospectus, as well as additional information related to the offering and the Notes, are available on the Company’s website, [www.mairetecnimont.com](http://www.mairetecnimont.com) (section “Investors” – “Debt” – “Bonds” – “MAIRE SLB TF – Oct28 Call Eur”) and on the Luxembourg Stock Exchange’ website ([www.luxse.com](http://www.luxse.com)).

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This press release and the information contained herein does not contain or constitute an offer of securities for sale, or solicitation of an offer to purchase securities, in the United States, Australia, Canada or Japan or any other jurisdiction where such an offer or solicitation would require the approval of local authorities or would otherwise be unlawful (the “Other Countries”).

Any public offering will be conducted in Luxembourg and Italy pursuant to a prospectus, duly approved by the Luxembourg competent authority, the Commission de Surveillance du Secteur Financier (“CSSF”) and passported into Italy in compliance with applicable laws (the “Permitted Public Offer”).



Except for the Permitted Public Offering, in the Member States of the European Economic Area other than Italy and Luxembourg, the bonds will only be offered and may only be subscribed for under an exemption from the publication of the prospectus provided for in the Prospectus Regulation.

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The prospectus, together with the Italian translation of the summary and, once available, the relevant key information document is published and made available free of charge, inter alia, on the website [www.mairetecnimont.com](http://www.mairetecnimont.com). Investors should not subscribe for any securities to which this press release relates except on the basis of the information contained in the prospectus.

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**MAIRE S.p.A.**, a company listed on the Milan Stock Exchange, heads an engineering group that develops and implements innovative technologies for fertilizers, hydrogen and carbon capture, fuels and chemicals, and polymers. It operates globally with sustainable technology solutions and integrated engineering and construction solutions to drive the industry's evolution towards decarbonisation. MAIRE creates value in around 45 countries and has around 7,000 employees, supported by more than 20,000 people involved in its projects worldwide. For more information: [www.mairetecnimont.com](http://www.mairetecnimont.com).

#### **Group Media Relations**

Carlo Nicolais, Tommaso Verani  
Tel +39 02 6313-7603  
[mediarelations@mairetecnimont.it](mailto:mediarelations@mairetecnimont.it)

#### **Investor Relations**

Silvia Guidi  
Tel +39 02 6313-7823  
[investor-relations@mairetecnimont.it](mailto:investor-relations@mairetecnimont.it)